

TACHI Sustainability Work Plan Outline

The Texas Accountable Communities for Health Initiative (TACHI) recognizes the critical importance of establishing a sustainable financial framework to support multi-sector collaboratives in health. This proposed workplan attempts to guide each site in its effort(s) to secure funding and resources needed to continue this vital work. While sites may be at different stages in their TACHI Developmental Journey, the workplan outlines a common set of recommended steps, with built-in flexibility to adapt to each site's unique priorities. In summary, each TACHI collaborative may use this outline to organize, customize, and advance its long-term financial stability and cross sector partnerships strategy within a reasonable timeframe.

Assess Quarter 1

- Developmental Journey**
Assess and document where site is on the developmental journey specific to:
 - Partners
 - Governance
 - Portfolio
 - Community engagement
 - Data and Accountability
 - Sustainability
- Current Year Funding**
Determine the necessary allocations for this year's operations, focusing on the balance between backbone support, governance, planning and implementation of interventions, and engagement.

Plan Quarter 2

- TACHI Operating Budgets**
Analyze each TACHI operating budget, including revenue by source and expenses (portfolio, backbone, data, and other).
- Funding Research**
Research and identify potential funders and grants aligned with each site's mission and determined areas of focus/priorities.
- Financial Sustainability Plan**
Develop a comprehensive sustainability plan with clearly defined priorities for funding.
- 'Sales' Tools/Collateral**
Prepare a general pitch deck and other sales tools to present each site's value proposition to potential funders.

Partner Quarter 3

- Funder-Specific Pitch Decks**
Tailor each site's pitch deck to specific funders, highlighting alignment with their interests and priorities.
- Meeting Preparation**
Schedule and Prepare for meetings with specific actions, such as the determination of meeting participants, meeting logistics, practice sessions, and creation of supplemental collateral.
- Funding Meetings**
Conduct meetings with identified funders to discuss site's work and funding needs and follow up with action items from the meeting.
- Apply for Grants**
Submit applications for grants identified

Sustain Quarter 4

- Agreements**
Secure funding commitments from identified funders.
- Reporting**
Prepare a final report on site's accomplishments and impact. Include "lessons learned on overall collaborative work and meaning of 'sustainability'".
- Sustainability**
Develop a plan for ongoing sustainability to ensure continued funding and support for site's work.

Access curated resources to help you develop your sustainability plan



This document is to be used as a milestone tracker towards sustainability. Sites may already have some of these elements in place. TAs can provide support and resources for completing the remaining milestones for the rest of the year. [You can find a full list of curated resources available here.](#)